

Tax Checklist

Use this Tax Checklist in preparation for your appointment with us.

Summary	
Category	Supporting Tax Information
Income	Income Statement
	Interest Summary
	Dividend Statements
	Annual Tax Statement - Managed Funds
Other Income	Rental Property Schedule
	Business Income
	Foreign Income
	Capital Gains
Deductions	Work Related Expenses
	Motor Vehicle Expenses
	Travel Deductions
	Self Education Expenses
	Donations
Need Support?	Contact Us at admin@dfbusinessadvisory.com.au to book a free consultation.

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Tax Return Lodgement - BAS Lodgement - Tax Planning Advice - Financial Statement Preparation